



**WOMBLE
CARLYLE**
OUR LAWYERS
MEAN BUSINESS



Creative Business Solutions

Where There's a Will...

Helping high income and/or high net-worth individuals plan their estates to achieve their goals.

Problem

Many wealthy individuals have not recently updated their wills to provide properly for their children and other beneficiaries, to reduce estate taxes to the extent possible, and to include their life insurance policies and retirement plan benefits as an integral part of their estate planning.

Action

Take a comprehensive look at your estate plan and make sure that it's up to date and meets your needs, then modify it if you conclude that it needs modification.

Results

For high income and/or high net-worth individuals, usually the top two leaders of a corporation (CEO and president, for example), Womble Carlyle's Trusts and Estates Practice Group can review all aspects of their wills and other estate-planning documents and can help these leaders achieve their goals while reducing or eliminating estate tax liability.

Contact

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